

## D. CASE STATUS

These client and family events track the changes and the status (open or closed) of cases receiving ongoing services.

### EVENT 172: INITIAL CASE TYPE ASSIGNMENT

- Purpose:** This Client Event documents the first level of services initiated by the Agency at the **onset of ongoing** Agency services.
- Usage:** This Client Event is entered at the time a child is accepted for ongoing services by the Agency and determines the starting point for tracking case activities for the child. The value 12-ICAMA will enable the state to filter ICAMA identified clients out of the federal AFCARS report. The entry of value 12 does not take the place of the COBRA Medicaid events. Those events must still be entered to assure the issuance of a Medicaid card.
- Event Date:** The event date is the date that the Agency makes the determination that ongoing services are to be provided.
- Elements:** Element for Event 172: Initial Case Type Assignment is (1) Case Type.
1. Case Type: The level of services being provided to the child.  
Values for Case Type:
    - 01 Voluntary Services
    - 02 Protective Services
    - 03 Protective Supervision Order
    - 04 Custody
    - 05 Interstate Courtesy Supervision
    - 06 Post Adoptive
    - 07 Purchase of Service (Private Agencies only)
    - 08 Private Agency Adoption Assistance
    - 09 Child of Title IV-E Parent
    - 10 Child in Court Custody
    - 11 Child in Court Custody with PCSA Involvement
    - 12 ICAMA

Children determined to be Title IV-E eligible must have a valid case type. Foster Care Maintenance Children should have a value of 04, 05, 09, 10, or 11. Adoption Assistance Children should have a value of 04, 05, 06, 07, or 08.

**Connectedness:** None.

## **EVENT 198: CASE TYPE CHANGE**

**Purpose:** This Client Event documents a change in the case type to reflect changes in services provided, changes in the kind of case involvement or changes in the level of case involvement.

**Usage:** This Client Event is entered when the case type changes. The value 12-ICAMA will enable the state to filter ICAMA identified clients out of the federal AFCARS report. The entry of value 12 does not take the place of the COBRA Medicaid events. Those events must still be entered to assure the issuance of a Medicaid card.

**Event Date:** The event date is the date the Agency or the court changes the case type.

**Elements:** Element for Event 198: Case Type Change is (1) Case Type.

1. Case Type: The level of services being provided to the child.

Values for Case Type:

- 01 Voluntary Services
- 02 Protective Services
- 03 Protective Supervision Order
- 04 Custody
- 05 Interstate Courtesy Supervision
- 06 Post Adoptive
- 07 Purchase of Service (Private Agencies only)
- 08 Private Agency Adoption Assistance
- 09 Child of Title IV-E Parent
- 10 Child in Court Custody
- 11 Child in Court Custody with PCSA Involvement

## 12 ICAMA

Children determined to be Title IV-E eligible must have a valid case type. Foster Care Maintenance Children should have a value of 04, 05, 09, 10, or 11. Adoption Assistance Children should have a value of 04, 05, 06, 07, or 08.

**Connectedness:** None.

**EVENT 200: STATE CASE CLOSING**

**Purpose:** This Client Event documents that all Agency services to a child are terminated.

**Usage:** This Client Event is entered when the Agency decides to terminate ongoing services or the Agency services are terminated by the court.

**Event Date:** The event date is the date of the decision to terminate ongoing services.

**Elements:** Element for Event 200: State Case Closing is (1) Reason.

1. Reason: The reason the case was closed.

Values for Reason:

- 01 Custody Terminated
- 02 Protective Supervision Terminated
- 03 Court Transfer
- 04 Voluntary/Protective Services Completed
- 05 Family Refused Services
- 06 Agency Terminated Services
- 07 Family Location Unknown
- 08 Child Location Unknown
- 09 Child Reaches Age of Majority
- 10 County Transfer
- 11 Child Died

**Connectedness:** If value 01-Custody Terminated is the reason for the closing, Event 064: Removal from Placement and Event 084: Terminate Custody must be entered prior to this event.

**THE FOLLOWING CLIENT AND FAMILY EVENTS, ALTHOUGH LISTED TOGETHER MAY OR MAY NOT BE ENTERED AT THE SAME TIME.**

**Values for the following Events (020, 420, 030, 430, 040, 440, 042, 442, 090 and 490) are locally defined Micro-FACISIS Events and are not uploaded to Host-FACISIS.**

## **EVENT 020: CHANGE CASE STATUS**

## **EVENT 420: CHANGE FAMILY CASE STATUS**

**Purpose:** These Client Events document that the Agency has changed the status of the client/family case.

**Usage:** These events are entered into the system when the Agency has changed the status of the client/family case.

**Event Date:** The event date is the date the Agency changes the status of the case.

**Elements:** Element for Event 020: Change Case Status and Event 420: Change Family Case Status is (1) Case Status.

1. Case Status: The case status to which the Agency wishes to change the client/family that will reflect the current status of the case.

Values (2-digit codes) are county defined.

**Connectedness:** None.

## **EVENT 030: CHANGE CASE CATEGORY**

**EVENT 430: CHANGE FAMILY CASE CATEGORY**

- Purpose:** These Client Events document that the Agency has changed the category of the client/family case.
- Usage:** These Events are entered into the system when the Agency has changed the category of the client/family case.
- Event Date:** The event date is the date the Agency changes the category of the case.
- Element:** Element for Event 030: Change Case Category and Event 430: Change Family Case Category is (1) Case Category.
1. Case Category: The category to which the Agency wishes to change the client/family that will reflect the current status of the category.  
Values (2-digit codes) are county defined.
- Connectedness:** None.

**EVENT 040: CLIENT WORKER ASSIGNMENT****EVENT 440: FAMILY WORKER ASSIGNMENT**

- Purpose:** These Client Events document that the Agency has assigned a subsequent worker to the client/family case.
- Usage:** These events are entered when the Agency has assigned a subsequent worker to the client/family case. There may be a maximum of 3 workers assigned to a case at any one time. A separate event must be entered to add each worker.
- Event Date:** The event date is the date the Agency assigns a worker to the client/family case.
- Elements:** Elements for Event 040: Client Worker Assignment and Event 440: Family Worker Assignment are (1) Case Worker, (2) Worker Slot, and (3) Reason Worker Assignment.
1. Case Worker: The unique identifier of the case worker assigned to the client/family.

Values are county defined.

2. Worker Slot: The sequence that the worker was assigned: Slot 1, 2 or 3.
3. Reason Worker Assignment: The reason a worker was assigned to client/family.  
Values are county defined.

**Connectedness:** None.

**EVENT 042: CLIENT WORKER REMOVAL**  
**EVENT 442: FAMILY WORKER REMOVAL**

**Purpose:** These Client Events document that the Agency has removed a worker from the client/family case.

**Usage:** These Events are entered when the Agency wishes to remove an additional worker from Slot 2 or 3 of Event 040: Client Worker Assignment or Event 440: Family Worker Assignment of the client/family case. **Event 042: Client Worker Removal and Event 442: Family Worker Removal are not needed at case closure.**

**Event Date:** The event date is the date the Agency removes the worker from the client/family case.

**Elements:** Element for Event 042: Client Worker Removal and Event 442: Family Worker Removal is (1) Worker Slot.  
1. Worker Slot: The sequence that the worker was assigned: Slot 2 or 3.

**Connectedness:** None.

**EVENT 090: CLOSE CLIENT CASE**  
**EVENT 490: CLOSE FAMILY CASE**

**Purpose:** These Client Events document that the Agency has terminated the client/family case.

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- Usage:** These Events are entered when the Agency has terminated the client/family case. Event 090: Close Client Case is entered **after** Event 200: State Case Closing.
- Event Date:** The event date is the date the Agency terminates the case.
- Elements:** Element for Event 090: Close Client Case and Event 490: Close Family Case is (1) Reason.
1. Reason: The reason the Agency terminated the client/family case. Values (2-digit codes) are county defined.
- Connectedness:** None.