

FACT SHEET

Home & Community-Based Service Waivers

What is a Medicaid Home and Community-Based Services Waiver?

Medicaid Home and Community-Based Services (HCBS) waivers provide alternatives to institutional long-term care. The term “waiver” refers to an exception to federal law that is granted to a state by the federal Centers for Medicare and Medicaid Services. Waivers allow participants, who have disabilities and chronic conditions, to have more control of their lives and remain active participants in their community. Without HCBS waivers, many consumers would live in a hospital, nursing home or Institutional Care Facility for the Mentally Retarded (ICF-MR). In addition to providing an alternative to institutional care, waivers enable Ohio Medicaid to try new programs with limited enrollment and locations, and waive certain eligibility requirements.

Medicaid provides funding for and is ultimately responsible for all eight waivers. In State Fiscal Year (SFY) 2007, waivers provided alternative access to long-term care to more than 61,000 Ohioans.

What is level of care?

Level of care (LOC) is used to determine the appropriate types of long-term care Medicaid will pay for, either in an institutional setting or in the home and community through a waiver. People who want to enroll in a Medicaid HCBS waiver must meet the specific LOC requirements for that waiver. All individuals must meet and surpass the Protective LOC, which includes instrumental activities of daily living such as shopping, laundry and cooking. The three LOCs associated with waivers are:

Intermediate Level of Care (ILOC) considers a person’s ability to perform activities of daily living, such as bathing, dressing, eating, toileting and mobility, or the need for skilled services, and the inability to self-administer medication. A waiver requiring an ILOC is used for waivers that provide services as an alternative to nursing facility care.

Intermediate Care Facility for the Mentally Retarded Level of Care (ICF-MR LOC) relies on the presence of a developmental disability and the person’s assistance needs for economic independence, communication, capacity for independent living and personal care. A waiver requiring an ICF-MR LOC provides an alternative to institutional care for an individual with mental retardation or developmental disabilities.

Skilled LOC, in general, is for individuals whose condition requires medical care beyond what is provided for people with intermediate or ICF-MR LOC. The individual requires daily skilled services for an unstable medical condition having either complications or complex treatments. Skilled services must be performed by a nurse or therapist. Waivers providing services as an alternative to nursing facilities, hospitals or rehabilitation facilities use the skilled LOC.

Home & Community-Based Service Waivers

Information about LOC and links to LOC and waiver rules in the Ohio Administrative Code can be found online: <http://jfs.ohio.gov/ohp/ohc/levelofcare.stm>

Waivers Administered by the Ohio Department of Job & Family Services (ODJFS) (level of care determined by ODJFS)

	Eligibility	Services	Application	Administrative Agency
Ohio Home Care Waiver (OHCW)	<ul style="list-style-type: none"> Specific financial criteria Intermediate or skilled level of care Age 59 or younger 	<ul style="list-style-type: none"> adult day health emergency response home-delivered meal home modification out of home respite personal care aide supplemental adaptive and assistive device supplemental transportation waiver nursing 	<ul style="list-style-type: none"> The JFS 02399 form is the application. It can be obtained and submitted at the local county department of job and family services (CDJFS). A waiting list exists at this time. When space becomes available, applicants on the waiting list must re-apply. 	<p>ODJFS administers this waiver program.</p> <p>ODJFS contracts with a case management agency to provide management services.</p>
Transitions MR/DD Waiver	<ul style="list-style-type: none"> Specific financial criteria ICF/MR level of care All ages Available only to consumers w/an ICF/MR LOC a) on OHCW 1/1/02, or b) on Core Plus when it closed 7/1/06; or c) on ODMR/ DD waiver and receiving home health benefits 7/1/06. 	same as above	Closed to new enrollment.	<p>ODJFS administers this waiver program.</p> <p>ODJFS contracts with a case management agency to provide case management services.</p>
Transitions Carve-Out Waiver (T2)	<ul style="list-style-type: none"> Specific financial criteria Intermediate or skilled level of care The individual must be age 60 or older and must transfer in from the OHCW. Available only to consumers a) on OHCW 7/1/06; or b) on OHCW and turn 60 after 7/1/06; or c) on Core Plus when it closed 7/1/06; or d) on ODA waiver and receiving home health benefits 7/1/06. 	same as above	Closed to new enrollment.	<p>ODJFS administers this waiver program.</p> <p>ODJFS contracts with a case management agency to provide case management services.</p>

**Waivers Administered by the Ohio Department of Aging (ODA)
(level of care determined by Area Agencies on Aging)**

	Eligibility	Services	Application	Administrative Agency
Assisted Living Waiver	<ul style="list-style-type: none"> • Specific financial criteria • Be age 21 or older • At least an Intermediate Level of Care and in a nursing facility, have resided in a residential care facility for six months prior to applying of this waiver, or be enrolled in either the PASSPORT, CHOICES, Ohio Home Care or Transitions Carve-Out waivers. 	<ul style="list-style-type: none"> • assisted living • community transition (for nursing home residents only) 	<p>Completion of the JFS 02399 is required and can be obtained and submitted at a local CDJFS or at the regional PASSPORT Administration Agency (PAA) office.</p>	<p>The Ohio Department of Aging (ODA) administers this waiver program under the direction of ODJFS.</p> <p>The three approved PAAs act as regional administrators and provide case management services.</p>
Choices Waiver	<ul style="list-style-type: none"> • Specific financial criteria • At least an Intermediate Level of Care • Age 60 and older • Lives in approved service area (one of three PAA areas) • Attend training and willing and able to direct provider activities and negotiate rates within cost cap 	<ul style="list-style-type: none"> • adult day health • alternative meals service • environmental accessibility adaptations • home care attendant • home-delivered meals • personal emergency response systems • pest control • specialized medical • equipment & supplies 	<p>Completion of the JFS 02399 is required and can be obtained and submitted at a local CDJFS or at one of the three approved regional PAA offices.</p>	<p>The ODA administers this waiver program under the direction of ODJFS.</p> <p>The three approved PAAs act as regional administrators and provide case management services</p>
PASSPORT	<ul style="list-style-type: none"> • Specific financial criteria • At least an Intermediate Level of Care • Age 60 or older 	<ul style="list-style-type: none"> • all of the above except home care attendant, alternative meals and pest control • chores • community transition • independent living assistance • non-medical transportation • nutritional consultation • personal care services • social work and counseling • transportation 	<p>JFS 02399 form is required to make application and can be obtained and submitted at the local CDJFS or the PAA offices.</p>	<p>The ODA administers this waiver program under the direction of ODJFS.</p> <p>PAA act as regional administrators and provide case management services.</p>

**Waivers Administered by the Ohio Department of Mental Retardation
and Developmental Disabilities (ODMR/DD)
(level of care determined by the county boards of MR/DD)**

	Eligibility	Services	Application	Administrative Agency
Level One Waiver	<ul style="list-style-type: none"> • Specific financial criteria • ICF/MR Level of Care • All ages 	<ul style="list-style-type: none"> • adult day supports • day habilitation • environmental accessibility & adaptations • homemaker/personal care • personal emergency response system • respite - informal • respite - institutional • specialized medical equipment & supplies • supported employment (community and enclave)-adaptive equipment • transportation (medical and non-medical) • vocational habilitation 	<p>Completion of the JFS 02399 is required and can be obtained and submitted at a local CDJFS or at the local county board of MR/DD.</p>	<p>The ODMR/DD administers this waiver program under the direction of ODJFS.</p> <p>Local county boards of MR/DD provide case management.</p>
Individual Options Waiver	<ul style="list-style-type: none"> • Specific financial criteria • ICF/MR Level of Care • All ages 	<ul style="list-style-type: none"> • homemaker/personal care • transportation • respite • supported employment • environmental accessibility modifications • social work/counseling • nutrition • interpreter • home-delivered meals • adaptive and assistive equipment • day habilitation- adult day support • habilitation- vocational habilitation • supported employment-enclave • supported employment-community • supported employment-adapted equipment • non-medical transportation 	<p>Completion of the JFS 02399 is required and can be obtained and submitted at a local CDJFS or at the local county board of MR/DD.</p> <p>A waiting list exists at this time. When space becomes available applicants on the waiting list must re-apply.</p>	<p>The ODMR/DD administers this waiver program under the direction of ODJFS.</p> <p>Local county boards of MR/DD provide case management.</p>